Aditya Birla Sun Life Mutual Fund



Common Application Form For Resident Indians and NRIs/FPIs

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Aditya Birla Sun Life AMC Limited (Investment Manager to Aditya Birla Sun Life Mutual Fund)
Regn. No.: 109. Regd Office: One World Center, Tower 1, 17th Floor, Jupiter Mills,
Senapati Bapat Marg, Elphinstone Road, Mumbai 400013.

1800-270-7000

adityabirlacapital.com



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S.				Payment Details						
No.	Scheme Name	Plan / Option	Net Amount Paid (₹)	Cheque/DD No./UTR No. (in case of NEFT/RTGS)	Bank and Branch					
1.	ABSL									

PAYMENT DETAIL	S														
	Ch	eque Date		Cheque No.			Amo	unt							
	In case	of Minor, paymen	it should from the N	linor account or	from a joint account	of Minor with the	guardian only	у							
Drawn on Bank and Branch															
Use existing One Time	Mandate (To be f	filled in case of m	nore than one OTM :	egistration) (Ir	n case of minor, mand	ate should be reg	stered in the	same o	f minor or in th	e name of Joint a	account of Min	or with the gu	ardian onl	ly)	
Bank Name							A/c No.								
Cheque should be submitted,	crossed "Account	Payee only" and	drawn favoring "Ad	itya Birla Sun Lif	fe Mutual Fund".										
KYC DETAILS (Mandato	rv)														
OCCUPATION [Please tid	<u> </u>														
	T	ector Service	Public Sect	or Service	Government Sei	vice Busi	ness 🔲 F	Profess	ional 🗌 A	griculturist	Retired	House	wife	7	
FIRST APPLICANT	Student		Forex Deale	_	 Others	_	_		_		_	_			
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SECOND APPLICANT	Student		Forex Deale	r [Others										
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THIRD APPLICANT	Student		Forex Deale	r [Others				(p	lease specify)					
GROSS ANNUAL INCOM	IE [Please tick	(✓)]													
	Below 1 I	Selow 1 Lac 1-5 Lacs 5-10 Lacs 10-25 Lacs > 25 Lacs - 1 Crore > 1 Crore													
FIRST APPLICANT	Net worth (M	andatory for N	on - Individuals)	Rs			as on		D D	ММҮ	YY	Y [Not old	er than I	1 year]	
SECOND APPLICANT	Below 1 I	_ac	acs	acs	25 Lacs	Lacs - 1 Crore	> 1 Cro	ore OR	Net Worth						
THIRD APPLICANT	Below 1 I	_ac	acs	acs	25 Lacs	Lacs - 1 Crore	> 1 Cre	ore OR	Net Worth						
For Individuals					dividual Investor										
	I am Politically Exposed Person	I am Related to Politically Exposed Person	Not Applicable	Is the com	pany a Listed Cor se attach manda	mpany or Subs	diary of Lis			Controlled by a	a Listed Cor	mpany:]Yes	□No	
Sole/First Applicant				Foreign Ex	change / Money	Charger Servic	es						-	□No	
Second Applicant				Gaming / (Gambling / Lotte	ry / Casino Se	vices						Yes	□No	
Third Applicant				Money Len	ding / Pawning								Yes	□No	
DEMAT ACCOUNT DETAIL the A/c. held with the deposit				will be compuls	orily given in Demat f	orm only) (Please	ensure that t	he sequ	ence of names	as mentioned in	the application	n form matche	s with the	at of	
NSDL: Depository Par	ticipant Name	ə:			DPID No.:	I N			Benef	iciary A/c No					
CDSL: Depository Par	ticipant Name	e:				Beneficiary A	A/c No.								
Enclosed: Client Ma			tatement Copy/												
NOMINATION DETAILS (N				, ,											
☐ I/We wish to nomina	te 🗌 I/We	DO NOT wish	to nominate an	d sign here					1st Ap	plicant Signa	ature (Manda	atory)			
	Nominee N	lame and Add	ress	Applican with t	t's Relationship the Nominee	Guardian	Name (in c	ase of	Minor)	Allocation 9	% Nomir	nee/ Guardi	an Sign	ature	
Nominee 1															
Nominee 2															
Nominee 3															

	ick (✔)] For Individual Inves	tors including Sole Pi	oprietor (Non Individual Investors should ma	andatorily fill seperate FATCA detail form)
The below information is required	for all applicant(s)/ guardia	n		
Address Type: Residential or	Business Residential	Business Reg	stered Office (for address mentioned in for	m/existing address appearing in Folio)
	,	/ Nationality / Tax Re	esidency other than India? Yes	No
If Yes, please provide the following Please indicate all countries in wh		purposes and the ass	sociated Tax Reference Numbers below.	
Category	First Applicant (include		Second Applicant/ Guardian	Third Applicant
Name of Applicant				
Place/ City of Birth				
Country of Birth				
Country of Tax Residency#				
Tax Payer Ref. ID No^				
Identification Type				
[TIN or other, please specify]				
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		card noticer of USA.	Ain case Tax Identification Number is not a	vailable, kindly provide its functional equivalent.
ECLARATION(S) & SIGNATURE(S) (F	Refer Instruction No. 1)			
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The Trustee, Aditya Birla Sun Life Trustee Private Lim				
nor have been induced by any rebate for Non-Individual Investors: I/We had not this scheme of Aditya Birla Sun I applying for the investments and I applying for the investments and I and authorization of the entity and/for NRIs only: I/We confirm that I at an my/our Non-Resident External/N/We confirm that details provided by the I have voluntarily subscribed to investment of the National State of the National State of the Investment of the National State of the Investment of the National State of the Investment of Investment o	e or gifts, directly or indirectly ereby confirm that the objectife AMC Limited and the apywe, including the entity, if for the applicants who have a mywe are Non Residents on Non-Residents of Non-Resident Ordinary/FCN by me/us are true and corrective on-line access for transving read, understood and hereby undertake to be bournall be solely liable for all the me/us all the commissions heme is being recommended as entered into an agreement amage or liability that they not understood the informatic rirect, and complete. I/ We are the solely liable for all the me/us all the commissions had been sentered into an agreement amage or liability that they not understood the informatic rirect, and complete. I/ We are the solely liable for all the me/us all the commissions had been solely liable for all the me/us all the com	vin making this invest ct clause of the consplication is being mathe case may arise spolied on behalf of the findian Nationality/Q account. (Refer Inst. acting through the inagree to abide the doby the same. I furth costs and consequence (in the form of trail to me/us. awith the AMC / MF from the finding suffer, incur or be not requirements of the laso confirm that I/ W	ment. stitution document of the entity (viz. MOA de within the limits for the same. I/We are co, hereby agree to indemnify ABSLAMC / As entity. Origin and that I/we have remitted funds fr. No. 6) ternet facility provided by Aditya Birla Sun Laterns and conditions for availing of the er undertake to discharge the obligations calces thereof. Commission or any other mode), payable to or accepting transaction feeds under the code come subject to in connection therewith or an answer freed along with FATCA & CRS In the same in the control of the	iderstood the details of the scheme & I/we have not rece / AOA / Trust Deed, etc.), allows us to apply for investment of the entity we all requirements / conditions of the entity we all requirements / conditions of the entity we all the entity we are set of any dispute regarding the eligibility, value of a material of the entity we are all the entity of the entity we are all the entity of t
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Signature of First Applicant /				
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2. Aditya Birla Sun Life AMC Limited and its group companies & associates to conduct a background check either by their employees or through any third party vendor. \square Yes \square No