IFSC code (11 digit)



COMMON APPLICATION FORM

For first time investors for Lumpsum Investments / SIP Investments / Zero Balance folio registration.

(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM. ALL SECTIONS TO BE COMPLETED IN ENGLISH IN BLACK/BLUE COLOURED INK AND IN BLOCK LETTERS)

Sub-Distributor Distributor Internal Sub-Broker/ ARN -146822 Sol ID RHEDGEEQUI Application No. **Employee** RIA CODE^ E-356542 Code Serial No., Date & Time Stamp Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor. ^I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Investment Adviser "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker. You/ Sole Applicant /Guardian Second Applicant Third Applicant Power of Attorney Holder TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer Instruction No. 20) I confirm that I am a first time investor across Mutual Funds. OR I confirm that I am an existing investor across Mutual Funds. In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/subscription amount and payable to the Distributor. Units will be issued against the balance amount invested. MODE OF HOLDING (in case of Demat Purchase XISTING INVESTOR'S FOLIO NUMBER (If you have an existing **Unit Holding Option** Single Joint (Default) Demat Mode Physical Mode Folio number (in case of Demat, please fill sec 6) Anyone or Survivor 1. YOUR PERSONAL DETAILS (MANDATORY) (In case of investment "On behalf of minor", Please refer instruction No. 11) First Applicant FIRST APPLICANT Mr. Ms. M/s Gender Μ Aadhaar No. (Optional) PAN (Mandatory) CKYC No. igit C K Y C N u m b e DOB 4 d D Μ Μ Address City State Pincode Mobile Email ID Pvt. Sector Service **Public Sector Service** Govt. Service **Business** Professional Agriculturist Occupation Details Retired Forex Dealer Student Others Specify Housewife Below 1 Lac 1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Crore > 1 Crore Gross Annual Income (₹) Net worth (Mandatory for Non - Individuals) ₹ M Μ as on I / we hereby prefer to 'OPT-IN' to receive physical copies of scheme Annual Report or Abridged summary. BANK ACCOUNT DETAILS FOR PAYOUT (Please note that as per SEBI Regulations it is mandatory for investors to provide their bank account details. Refer Instruction No. 6) Name of the bank **Branch Address** City State Pincode Account No. NRO Account type Savings Current NRE FCNR Others Specify

MICR Code (9 digit)

Second Applicant Mr. Ms. M/s.	SECOND APPLICANT Gender M F					
PAN (Mandatory)	Aadhaar No. (Optional)					
DOB D M M Y Y Y	Y CKYC No. (Optional) 1 4 d git CKY C Number					
Address						
City	State Pincode Pincode					
Occupation Details Pvt. Sector Service	Public Sector Service Govt. Service Business Professional Agriculturist					
Retired	Housewife Forex Dealer Student Others Specify					
Gross Annual Income (₹) Below 1 Lac	1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Crore > 1 Crore					
Third Applicant Mr. Ms. M/s.	THIRD APPLICANT Gender M F					
PAN (Mandatory)	Aadhaar No. (Optional)					
DOB D D M M Y Y	Y CKYC No. (Optional) 1 4 d g i f C K Y C N u m b e r					
Address	Acdhor No. Acdhor No. Add grill CKYC No. A					
City	State Pincode Pincode					
	Public Sector Service Govt. Service Business Professional Agriculturist					
Occupation Details Retired	Housewife Student Others Specify					
Gross Annual Income (₹) Below 1 Lac	1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Crore > 1 Crore					
GUARDIAN DETAILS (In case First / Sole App	licant is minor) / CONTACT PERSON - DESIGNATION / PoA HOLDER (In case of Non-individual Investors)					
GUARDIAN DETAILS (In case First / Sole App Mr. Ms. M/s.						
	GUARDIAN Gender M F					
Mr. Ms. M/s. PAN (Mandatory)	GUARDIAN Gender M F (
Mr. Ms. M/s. PAN (Mandatory)	GUARDIAN Gender M F (
Mr. Ms. M/s. PAN (Mandatory) DOB D D M M Y Y Y	GUARDIAN Gender M F (Aadhaar No. (Optional) Y (CKYC No. (Optional)					
Mr. Ms. M/s. PAN (Mandatory)	Guardian Gender M F (Aadhaar No. (Optional) Y (CKYC No. (Optional) 1 4 d g i f C K Y C N u m b e r State					
Mr. Ms. M/s. PAN (Mandatory) DOB D D M M Y Y Y Address City Occupation Details Pvt. Sector Service	Gender M F (Aadhaar No. (Optional) Y (CKYC No. (Optional) State Pincode Professional Agriculture					
Mr. Ms. M/s. PAN (Mandatory) DOB D D M M Y Y Y Address City Occupation Details Pvt. Sector Service Retired	Gender M F C Aadhaar No. (Optional) Y CKYC No. (Optional) State Pincode Public Sector Govt. Service Business Professional Agriculture Housewife Forex Dealer Student Others Specify					
Mr. Ms. M/s. PAN (Mandatory) DOB D D M M Y Y Y Address City Occupation Details Pvt. Sector Service Retired Gross Annual Relay 1 Lace	Gender M F (Aadhaar No. (Optional) Y CKYC No. (Optional) State Pincode Pincode Public Sector Govt. Service Business Professional Agriculture Housewife Forex Dealer Student Others Specify 1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Crore > 1 Crore					
Mr. Ms. M/s. PAN (Mandatory)	Guardian Gender M F (Aadhaar No. (Optional) CKYC No. (Optional) State Pincode Pincode Public Sector Govt. Service Business Professional Agriculture Housewife Forex Dealer Student Others Specify 1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Crore > 1 Crore					
Mr. Ms. M/s. PAN (Mandatory)	Gender M F C Addhaar No. (Optional) Y CKYC No. (Optional) State Pincode Pincode Public Sector Govt. Service Business Professional Agriculture Housewife Forex Dealer Student Others Specify 1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Crore > 1 Crore					
Mr. Ms. M/s. PAN (Mandatory)	Guardian Gender M F C Addhaar No. (Optional) CKYC No. (Optional) State Pincode Public Sector Govt. Service Business Professional Agriculture Housewife Forex Dealer Student Others Specify 1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Crore > 1 Crore 11) Mother Father Court Appointed Guardian Certificate School Certificate Passport Others Specify					
Mr. Ms. M/s. PAN (Mandatory) DOB D D M M Y Y Y Address City Occupation Details Pvt. Sector Service Retired Gross Annual Income (₹) Below 1 Lac Relationship Of Guardian (Refer Instruction No. Email ID Proof of the Relationship with Minor Birth	Application					
Mr. Ms. M/s. PAN (Mandatory) DOB D D M M Y Y Y Address City Occupation Details Pvt. Sector Service Retired Gross Annual Income (₹) Below 1 Lac Relationship Of Guardian (Refer Instruction No. Email ID Proof of the Relationship with Minor Birth TAX STATUS (Applicable for First / Sole Applicant) Minor Government Body Trust	Application No. D D M M Y Y Y Y COXC No. 14.6 a1 CK C b u b b					
Mr. Ms. M/s. PAN (Mandatory) DOB D D M M Y Y Y Address City Occupation Details Pvt. Sector Service Retired Gross Annual Income (₹) Below 1 Lac Relationship Of Guardian (Refer Instruction No. Email ID Proof of the Relationship with Minor Birth TAX STATUS (Applicable for First / Sole Applicant) Minor Government Body Trust Others Specify	Guardian Gender M F Aadhaar No. (Optional) Y CKYC No. (Optional) State Pincode Pincode Public Sector Govt. Service Business Professional Agriculture Housewife Forex Dealer Student Others Specify 1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Crore > 1 Crore 11) Mother Father Court Appointed Guardian Certificate School Certificate Passport Others Specify NRI - NRE Bank & FI Sole Proprietor Partnership Firm QFI Provident Fund					
Mr. Ms. M/s. PAN (Mandatory) DOB D D M M Y Y Y Address City Occupation Details Pvt. Sector Service Retired Gross Annual Refer Instruction No. Email ID Proof of the Relationship with Minor Birth TAX STATUS (Applicable for First / Sole Applicant) Minor Government Body Trust Others Specify	Gender M F COARDIAN Aadhaar No. (Optional) Y CKYC No. (Optional) State Pincode Pincode Public Sector Govt. Service Business Professional Agriculture Housewife Forex Dealer Student Others Specify 1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Crore > 1 Crore 11) Mother Father Court Appointed Guardian Certificate School Certificate Passport Others Specify NRI - NRE Bank & FI Sole Proprietor Partnership Firm QFI Provident Fund For Non-Individual Investors (Companies, Trust, Partnership etc.) Is the company a Listed Company or Subsidiary of Listed Company or Controlled by a Yes No					
Mr. Ms. M/s. PAN Mandatory Mandato	Gender M F COARDIAN Aadhaar No. (Optional) Y CKYC No. (Optional) State Pincode Pincode Public Sector Govt. Service Business Professional Agriculture Housewife Forex Dealer Student Others Specify 1-5 Lacs 5-10 Lacs 10-25 Lacs 25 Lacs - 1 Crore > 1 Crore 11) Mother Father Court Appointed Guardian Certificate School Certificate Passport Others Specify NRI - NRE Bank & FI Sole Proprietor Partnership Firm QFI Provident Fund For Non-Individual Investors (Companies, Trust, Partnership etc.) Is the company a Listed Company or Subsidiary of Listed Company or Controlled by a Yes No					

2. FAT	CA AND CRS DET	AILS FOR INDIVIDU	ALS (Including S	Sole Proprietor. Ref	er Instruction No	23)			
ESIDENT	The below informat	tion is required for all c	applicants/guard	dian.					
		Place / Cit	y of Birth	Country of Birth		Cou	Country of Citizenship / Nationality		
First Applicant / Guardian		n				Indian	U.S. Others		
Second	d Applicant					Indian	U.S. Others		
Third Applicant						Indian	U.S. Others		
H RESIDENT NO JAMES	If 'YES' please fill	sident (i.e., are you for ALL countries (othe a Citizen / Resident /	er than India) i	in which you a	ıre a Resident	for tax purpose	Yes No)	
		Country of Tax Residency		ation Numbe		entification Type other please specify)	Addres	s Т уре	
First Ap	plicant / Guardian]	Resi Regd.	Office Business	
Second	Applicant						Resi Regd.	Office Business	
Third A	pplicant						Resi Regd.	Office Business	
Overse	eas Address					<u> </u>			
						Cit	<i>y</i>		
State			С	ountry			Zipcode		
3. NO	MINATION DETA	ILS (Mandatory) (Refer Ins	struction No. 18)						
Sr. No.	Nominee N	lame	PAN	Allocation (%)	Relationship with Investor	Nominee date of birth	Guardian Name (in case of Minor	Guardian Signature	
1						D D M M Y Y			
2						D D M M Y Y			
3						D D M M Y Y			
I/V	Ve DO NOT wish	to nominate and sig	gn here	You/ Sole A	pplicant	Second Applica	ınt T	hird Applicant	
4. INV	ESTMENT DETAIL	S (For multiple schemes	ref instruction no	. 22) (Investors a	pplying under [irect Plan must select "DIRECT	" against scheme name,	Refer Instruction No. 2.)	
Sr. No.		Sc	heme			Plan	Option	Amount	
1						Direct Regular			
2						Direct Regular			
3						Direct Regular			
	1							In figures	

5. PAYMENT DETAILS			<u>=</u> 8
Non-Third Party Payment Th	nird Party Payment (Please attach 'Third Pc	arty Payment Declaration Form')	
	Bank Debit Mandate Date Date	O M M Y Y Y Y Chequ	ee / DD No.
Amount (in figures)	(in words)		
Pay-in A/c No.			
Account type Savings Cur	rent NRE NRO FCN	R Others	Specify
IFSC code (11 digit)	MICR Code	e (9 digit)	
Drawn on bank / branch name & addre	ess		
6. DEMAT ACCOUNT DETAILS (OP)	•		ecitemy positiving mit Defend Instruction No. 10
	les as mentioned in the application form ma		
NSDL: Depository Participant Name Beneficiary A/c No.		DP II	D: 1 N
Beneficially Aye 110.			
CDSL: Depository Participant Name			
Beneficiary A/c No.			with the depository participant) Refer Instruction No. 19.
Enclosed Client Master	Transaction / Statement Copy / DIS	Сору	
7. DECLARATION AND SIGNATUR			
	f the SID / KIM of the scheme and SAI of the A	Axis Mutual Fund (The Fund), I/we hereby ag	oply for units of the scheme. I have read and
understood the terms, conditions, details, source only and does not involve designed	rules and regulations governing the schemed for the purpose of the contravention of any	ne. I/We hereby declare that the amount in Act, Rules, Regulations, Notifications or Di	vested in the scheme is through legitimate rectives of the provisions of the Income Tax
been induced by any rebate or gifts, direc	rruption Laws or any other applicable laws e tly or indirectly in making this investment. I/	We confirm that the funds invested in the S	scheme, legally belongs to me/us. In event
Scheme, in favour of the applicant, at the c	pleted by me/us to the satisfaction of the Mu applicable NAV prevailing on the date of such	h redemption and undertake such other act	on with such funds that may be required by
Mutual Funds amongst which the Scheme	me/us all the commissions (trail commissio is being recommended to me/ us. I / we give the AMC / Fund. I /We give my consent to AM	e my / our consent to collect personal data	or information as prescribed in the privacy
my investment related queries and/or re	sceive communication pertaining to transactive streets by blocking preferences with the Customer Pr	ctions/ non-commercial transactions/ pro	
I/We confirm that I/We do not have any ex	kisting Micro SIP/Lumpsum investments whic vestment only.) with your fund house. For NR	ch together with the current application will	
that I/We have remitted funds from abroa I/We confirm that details provided by me/u	d through approved banking channels or fro	om funds in my/ our Non Resident External	/ Non Resident Ordinary / FCNR account.
	the information requirements of this Form (rect, and complete. I / We also confirm that		
usage (ii) validating/authenticating and (ii I/ We hereby provide my/our consent for	provide my/our consent in accordance with) updating my/ our Aadhaar number(s) in ac sharing/disclosing of the Aadhaar number(s ar and Transfer Agent (RTA) for the purpose o	ccordance with the Aadhaar Act, 2016 (and s) including demographic information with	regulations made thereunder) and PMLA. the asset management companies of SEBI
You/ Sole Applicant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder

Date D D M M Y Y Y

Place

KYC acknowledgement letter	r (Compulsory for MICRO	Investments)			
Self attested PAN card copy					
Plan / Option / Sub Option :	name mentioned in addit	tion to scheme name			
Multiple Bank Accounts Regi		t to register multiple bank accou	unts so that		
Email id and mobile number	•	•			
SIP Registration Form for SIP	'investments				
Relationship proof between g	guardian and minor (if ap	pplication is in the name of a m	inor)		
FATCA Declaration					
Additional documents attach	ed for Third Party payme	nts. Refer instruction No. 7.			
Lancaca de la collègia de calibra de la collegia del la collegia de la collegia della collegia d	Toll Free 1800 221322/ 1800 3000 3300 ditional Contact No. 8108622211	Easy SMS SMS HELP to 92120 10033 Transact and get folio details on the go	Axis MF IFA An app that goes be Download the a visit the w (https://ifaconne	eyond transactions pp	
9. DEBIT MANDATE (Only for Axis B	Bank Account holders. Now you o	don't have to issue a cheque if you hold o	an Axis Bank Account). To be pro	ocessed in CMS software under dient code "AXII	SMF"
We	Name of th	ne account holder(s)		Application No	0.
uthorise you to debit my/our accour	nt no.				
ccount type Savings N	RO NRE Cur	rrent FCNR Oth	ners Spec	to pay for the pur	rchase (
,,		Avia Passulau Savau Eural	Axis Triple Advant	tage Fund Axis Midcap Fund	
	s Long Term Equity Fund	Axis Regular Saver Fund			
Axis Bluechip Fund Axis	s Long Term Equity Fund	Axis Equity Saver Fund	Axis Multicap Fund	Axis Dynamic Equity Fund	
Axis Bluechip Fund Axis Axis Focused 25 Fund A Axis Equity Hybrid Fund		Axis Equity Saver Fund		Axis Dynamic Equity Fund MF Multiple Schemes	
Axis Bluechip Fund Axis Axis Focused 25 Fund A Axis Equity Hybrid Fund mount	axis Arbitrage Fund	Axis Equity Saver Fund			
Axis Bluechip Fund Axis Axis Focused 25 Fund A Axis Equity Hybrid Fund	Axis Growth Opportunition (in Figures)	Axis Equity Saver Fund	Fund OR Axis		
Axis Bluechip Fund Axis Axis Focused 25 Fund A Axis Equity Hybrid Fund mount n words) Signature of	Axis Growth Opportunition (in Figures)	Axis Equity Saver Fund ies Fund Axis Small Cap I	Fund OR Axis	MF Multiple Schemes Signature of	

Cheque No.

Date

Amount

Application No.

Stamp & Signature

Scheme